

SOCIETY OF OLD FRAMLINGHAMIANS CHARITABLE TRUST

FINANCIAL INFORMATION STATEMENT

GUIDANCE FOR ALL APPLICANTS

The Trustees will normally base their decision on the information given below; it is essential that this sheet is completed fully, BUT, if a section is not applicable, please enter NONE. It may be necessary for the Trustees to request clarification and/or further information.

For those applicants over the age of 18 and not living permanently with those having parental responsibilities, it is only necessary to complete the Applicant column.

Name including forename

Please indicate on what period these figures are based:

Week

Month

Year

Applicant

**Parent(s)/Guardian(s)
/Carer(s)**

INCOME

Gross Earned income - *include any vocational income*

Net Profit from Self Employment

- based on last available set of accounts

Investments

Grants

Social Security Benefits

Pensions

OUTGOINGS

Tax and NI on Earned Income

Tax and NI on Self Employed Income

Pension contributions

Loan/mortgage repayments

CURRENT LIABILITIES *at date of application*

Mortgage

Student Loan

Bank Loans

Credit Cards

Other Loans - *please specify source*

Court Orders

Rent arrears

Other - *please specify*

Please give any additional information in relation to your financial hardship, or other circumstances, that you consider relevant to this application: